Problem Set 7: C\$50 Finance

due by noon on Thu 11/8

Goals.

- Introduce you to HTML, CSS, PHP, and SQL.
- Teach you how to teach yourself new languages.

Recommended Reading.

- http://diveintohtml5.info
- http://en.wikipedia.org/wiki/Virtual hosting
- http://php.net/manual/en/langref.php
- http://twitter.github.com/bootstrap/base-css.html

NOTICE.

For this problem set, you are welcome and encouraged to consult "outside resources," including books, the Web, strangers, and friends, as you teach yourself more about HTML, CSS, PHP, and SQL, so long as your work overall is ultimately your own. In other words, there remains a line, even if not precisely defined, between learning from others and presenting the work of others as your own.

You may adopt or adapt snippets of code written by others (whether found in some book, online, or elsewhere), so long as you cite (in the form of CSS, HTML, or PHP comments) the origins thereof.

And you may learn from your classmates, so long as moments of counsel do not devolve into "show me your code" or "write this for me." You may not, to be clear, examine the source code of classmates. If in doubt as to the appropriateness of some discussion, contact the course's instructor or preceptor.

Academic Honesty.

All work that you do toward fulfillment of this course's expectations must be your own unless collaboration is explicitly allowed in writing by the course's instructor. Collaboration in the completion of problem sets is not permitted unless otherwise stated by some problem set's specification.

Viewing or copying another individual's work (even if left by a printer, stored in an executable directory, or posted online) or lifting material from a book, website, or other source—even in part—and presenting it as your own constitutes academic dishonesty, as does showing or giving your work, even in part, to another student or soliciting the work of another individual. Similarly is dual submission academic dishonesty: you may not submit the same or similar work to this course that you have submitted or will submit to another. Nor may you provide or make available solutions to problem sets to individuals who take or may take this course in the future. Moreover, submission of any work that you intend to use outside of the course (e.g., for a job) must be approved by the course's instructor or preceptor.

You are welcome to discuss the course's material with others in order to better understand it. You may even discuss problem sets with classmates, but you may not share code. In other words, you may communicate with classmates in English, but you may not communicate in, say, C. If in doubt as to the appropriateness of some discussion, contact the course's instructor or preceptor.

You may turn to the Web for instruction beyond the course's lectures and sections, for references, and for solutions to technical difficulties, but not for outright solutions to problems on problem sets or your own final project. However, failure to cite (as with comments) the origin of any code or technique that you do discover outside of the course's lectures and sections (even while respecting these constraints) and then integrate into your own work may be considered academic dishonesty.

All forms of academic dishonesty are dealt with harshly. If the course refers some matter to the Administrative Board and the outcome for some student is *Admonish*, *Probation*, *Requirement to Withdraw*, or *Recommendation to Dismiss*, the course reserves the right to impose local sanctions on top of that outcome for that student that may include, but not be limited to, a failing grade for work submitted or for the course itself.

Fine Print.

Your work on this problem set will be evaluated along four axes primarily.

Scope. To what extent does your code implement the features required by our specification? Correctness. To what extent is your code consistent with our specifications and free of bugs? Design. To what extent is your code written well (i.e., clearly, efficiently, elegantly, and/or logically)? Style. To what extent is your code readable (i.e., commented and indented with variables aptly named)?

All students, whether taking the course Pass/Fail or for a letter grade, must ordinarily submit this and all other problem sets to be eligible for a passing grade (i.e., Pass or A to D–) unless granted an exception in writing by the course's instructor or preceptor. No more than one late day may be spent on this, or any other, problem set.

A Section of Questions.

You're welcome to dive into these questions on your own, but know that they'll also be explored in section! Instead of using CS50 Run or CS50 Spaces for these questions, you'll need to use the CS50 Appliance.

Unlike C, PHP is a "dynamically-typed" language.¹ What does this mean, you ask? Well, say goodbye to all of those char, float, int, and other keywords you used to use when declaring variables and functions in C! In PHP, a variable's type is determined by the value that it's currently holding.

Type the following code into a file called dynamic.php:

Now run the file using

```
php dynamic.php
```

That tells the PHP interpreter, called php, to run the PHP code in dynamic.php. If you have any errors in the file, the interpreter will tell you!

Back to our dynamic typing: pretty cool, eh? You definitely couldn't do that in C! Now, see if you can figure out the type of each of the following values. See

http://php.net/manual/en/language.types.php for reference!

```
☐ 3.50
☐ ["a" => 1, "b" => 2, "c" => 3]
☐ fopen("dynamic.php", "r")
☐ NULL
```

¹ C is "statically" typed.

| One feature of PHP's type system (for better or for worse!) is its ability to juggle types. When you write a line of PHP code that combines values of different types, PHP will try to do the sensible thing. Try out each of the following lines of PHP code. What's printed out? Is it what you expected? Why or why not? |
|---|
| ☐ print("1" + 2); ☐ print("CS" + 50); ☐ |

☐ In PHP, the array type is different from what you're used to in C. Indeed, you may have already noticed this above when you saw that

print(90 + "9 bottles of beer on the wall");

```
["a" \Rightarrow 1, "b" \Rightarrow 2, "c" \Rightarrow 3]
```

print(10 / 7);
print(7 + true);

is of type array. The [] syntax is indeed reminiscent of C arrays, but the funky => syntax doesn't look array-like at all. Indeed, an array (or, more precisely, an "associative array") in PHP is more similar to a hash table, a collection of keys and values, whereby the key is used to store and retrieve a particular value. The => syntax specifies a key => value pair, so if you have an array like

```
\$arr = ["a" => 1, "b" => 2, "c" => 3];
```

then the value of

```
$arr["a"]
```

is 1 and the value of

```
$arr["b"];
```

is 2. And while it's true that you can indeed use a PHP array like a C array, as in

```
\$arr = [0, 1, 2, 3, 4, 5];
```

what's actually happening under the hood is that you're getting

```
\$arr = [0 \Rightarrow 0, 1 \Rightarrow 1, 2 \Rightarrow 2, 3 \Rightarrow 3, 4 \Rightarrow 4, 5 \Rightarrow 5];
```

whereby PHP automatically generates index-like keys whenever you don't specify a key for a value.

Anyway, how nice is it that you don't have to deal with hash functions, linked lists, or anything like that! Since working with hash tables is so easy now, here's a fun puzzle to work on. Open up a file called unique.php and in it write a PHP program (also known as a "script") that takes a single filename as input and then prints out all of the unique words in that file, sorted in alphabetical order. You may assume that the input file will contain one word per line.

You'll definitely find PHP's <code>Sargv</code> array to be quite helpful here: Google around for details if you're unsure how it works (though it's basically the same as in C). Likewise, your old friends <code>fopen</code> and <code>fclose</code> have made their way over from C land as well, though you might find another PHP function called <code>file</code> of interest. And for sorting... well, you can always dig up your old sorting code from before, or you can use the built-in <code>sort</code> function. We suggest the latter!

You'll spend a lot of your time in PHP working with strings. Fortunately, dealing with strings in PHP is *much* nicer than in C!

In PHP, you can specify a string either with single quotes (as you would a character in C), or with double quotes (as you would a string literal in C). You get different behavior depending on which style you use.

With single quotes, you can't use any special "escape" sequences like \n , and you can't embed variables (called "string interpolation," though more on that in a bit!). Single-quoted strings are handy when you want a string without having to constantly escape chars that have special meaning, like \n , \n , and so forth.

However, sometimes you want to use special characters like \n: for that, you'll need to use the double-quote syntax. There's another benefit to using the double quotes: you can "interpolate" variables inside of the string so that the variable's value gets added to the string at that position, much like when you use a format string like "Hello, %s!" in C with printf. Consider the below.

```
$name = "CS50";

// prints out "Hello, CS50!" with a newline after
print("Hello, $name!\n");
```

Of course, you can also achieve the same effect with the concatenation operator (.), as in the below.

```
print("Hello, " . $name . "\n");
```

Anyway, when building websites with PHP, odds are you'll spend some quality time with print (or printf or echo or even <?=), and string interpolation because one of the benefits of PHP is that it allows you to generate HTML programmatically instead of writing it out by hand. Imagine, for instance, that you want to build an HTML form that allows the user to select his or her concentration from a drop-down. One go at it looks like this:

```
<select name="concentration">
    <option value="1">African and African American Studies</option>
    <option value="2">Anthropology</option>
    <option value="3">Applied Mathematics</option>
    ...
</select>
```

You can see how this can quickly become a huge pain! Fortunately, with PHP, we can make this go a lot faster. In

http://cdn.cs50.net/2012/fall/sections/9/section9/concentrations.txt

we have a simple text file containing all of Harvard's undergraduate concentrations, in alphabetical order. Download this file using wget (remember how?), and then in a file called concentrations.php, write PHP code to programmatically open the concentrations.txt file, read it line by line, and build an HTML drop-down menu containing the alphabetized list of concentrations. You can just print the result to stdout using echo. And so that "African and African American Studies" isn't the default concentration, best to put a blank (i.e., valueless) option at the very top!

To test your implementation, save the output of your program to a file like so

php concentrations.php > concentrations.html

and then open up concentrations.html using the browser of your choice!

Getting Started.

| Start up your appliance and, upon reaching John Harvard's desktop, open a terminal window (remember how?) and execute |
|--|
| update50 |
| to ensure that your appliance is up-to-date! |
| Next, follow the directions at |
| https://manual.cs50.net/Appliance#How_to_Enable_Apache |
| to enable the appliance's web server (Apache). And then follow the directions at |
| https://manual.cs50.net/Appliance#How_to_Enable_MySQL |
| to enable the appliance's database server (MySQL). |
| Like Problem Set 6, this problem set comes with some distribution code that you'll need to download before getting started. Go ahead and execute |
| cd ~/vhosts/localhost |
| in order to navigate to your ~/vhosts/localhost directory. Then execute |

wget http://cdn.cs50.net/2012/fall/psets/7/pset7.zip

in order to download a ZIP (i.e., compressed version) of this problem set's distro. If you then execute

ls

you should see that you now have a file called pset7.zip in your ~/vhosts/localhost directory. Unzip it by executing the below.

```
unzip pset7.zip
```

If you again execute

ls

you should see that you now also have directories called html, includes, and templates. You're now welcome to delete the ZIP file with the below.

```
rm -f pset7.zip
```

☐ Next, ensure a few directories are world-executable by executing

```
chmod a+x ~
chmod a+x ~/vhosts
chmod a+x ~/vhosts/localhost
chmod a+x ~/vhosts/localhost/html
```

so that the appliance's web server (and you, from a browser) will be able to access your work. Then, navigate your way to ~/vhosts/localhost/html by executing the below.

```
cd ~/vhosts/localhost/html
```

Ensure that a few more directories are word-executable by executing the below.

```
chmod a+x css img js
```

Finally, ensure that the files within those directories are world-readable by executing the below.

```
chmod a+r css/* img/* js/*
```

If unfamiliar, * is a "wildcard character," so css/*, for instance, simply means "all files within the css directory."

For security's sake, don't make ~/vhosts/localhost/includes or ~/vhosts/localhost/templates world-executable (or their contents world-readable), as they shouldn't be accessible to the whole world (only to your PHP code, as you'll soon see).

| Even though your code for this problem set will live in ~/vhosts/localhost, let's ensure that it's nonetheless backed up via Dropbox (assuming you set up Dropbox inside of the appliance). In a terminal window, execute |
|---|
| <pre>ln -s ~/vhosts/localhost ~/Dropbox</pre> |
| in order to create a "symbolic link" (i.e., alias or shortcut) to your ~/vhosts/localhost directory within your ~/Dropbox directory so that Dropbox knows to start backing it up. |
| Alright, time for a test! Open up Chrome inside of the appliance and visit: ² |
| http://localhost/ |

You should find yourself redirected to C\$50 Finance! (If you instead see **Forbidden**, odds are you missed a step earlier; best to try all those chmod steps again.) If you try logging into C\$50 Finance with a username of, oh, **skroob** and a password of **12345**, you should encounter an error about an **Unknown database**. That's simply because you haven't created it yet! Let's create it.

Head to

http://localhost/phpMyAdmin/

using Chrome inside of the appliance to access phpMyAdmin, a Web-based tool (that happens to be written in PHP) with which you can manage MySQL databases. Log in as John Harvard if prompted (with a username of **jharvard** and a password of **crimson**). You should then find yourself at phpMyAdmin's main page. In phpMyAdmin's top-left corner, you should see **No databases**. Normally, you can create a database by clicking phpMyAdmin's **Databases** tab, but you can also execute some SQL commands manually. Go ahead and visit

http://cdn.cs50.net/2012/fall/psets/7/pset7.sql

using Chrome <u>inside of the appliance</u>, and you should see a whole bunch of SQL. Highlight it all, then select **Edit > Copy** (or hit ctrl-C), then return to phpMyAdmin. Click phpMyAdmin's **SQL** tab, and paste everything you copied into that page's big text box. Skim what you just pasted to get a sense of the commands you're about to execute, then click **Go**. You should then see a green banner, proclaiming **Your SQL query has been executed successfully**. In phpMyAdmin's top-left corner, you should now see link to a database called **pset7**, beneath which is a link to a table called **users**. But more on those later.

Return to

http://localhost/

² Incidentally, you can also access C\$50 Finance within the appliance at http://127.0.0.1/, since 127.0.0.1 is the appliance's (and most computers') "loopback" address.

³ MySQL is a free, open-source database that CS50 Apps, Facebook, and lots of other sites use.

using Chrome inside of the appliance and reload that page. Then try to log in with a username of

| skroob and a password of 12345 . This time, you should see some construction. |
|---|
| Recall that the appliance has an "IP address," a number of the form w.x.y.z that's displayed in the appliance's bottom-right corner. Via that IP address can you access the appliance via HTTP (and other protocols) from your own computer (but not from some other computer on the Internet). Confirm as much by visiting |
| http://w.x.y.z/ |
| using Chrome inside of the appliance, where w.x.y.z is the appliance's IP address (not w.x.y.z literally). You should again find yourself at C\$50 Finance. |
| Now open up a browser on your own computer and visit the same URL: |
| http://w.x.y.z/ |
| You should again see the same. Note that you <u>cannot</u> access the appliance from your own computer via the <u>localhost</u> URL, since, when using a browser on your own computer, localhost refers to your own computer, which probably isn't running a web server! |
| If unable to access the appliance from your own computer via its IP address, not to worry. Simply use Chrome inside of the appliance! |
| Okay, time for a heads-up. Anytime you create a new file or directory in ~/vhosts/localhost |

Henceforth, for any PHP file, file, that you create, execute

chmod 600 file

permissions.

so that it's accessible only by you (and the appliance's webserver). Recall that we don't want visitors to see the contents of PHP files; rather, we want them to see the output of PHP files once executed (or, rather, interpreted) by the appliance's web server.

or some subdirectory therein for this problem set, you'll want to set its permissions with chmod. Thus far, we've relied on a+r and a+x, but let's empower you with more precise control over

For any non-PHP file, file, that you create (or upload), execute

chmod 644 file

so that it's accessible via a browser (if that's indeed your intention).

And for any directory, directory, that you create, execute

chmod 711 directory

so that its contents are accessible via a browser (if that's indeed your intention).

What's with all these numbers we're having you type? Well, 600 happens to mean r_W -----, and so all PHP files are made readable and writable only by you; 644 happens to mean r_W -r--r--, and so all non-PHP files are to be readable and writable by you and just readable by everyone else; and 711 happens to mean r_W x--x--x, and so all directories are to be readable, writable, and executable by you and just executable by everyone else. Wait a minute, don't we want everyone to be able to read (*i.e.*, interpret) your PHP files? Nope! For security reasons, PHP-based web pages are interpreted "as you" (*i.e.*, under John Harvard's username) in the appliance. 4

Okay, still, what's with all those numbers? Well, think of rw-r--r- as representing three triples of bits, the first triple of which, to be clear, is rw-. Imagine that – represents 0, whereas r, w, and x represent 1. And, so, this same triple (rw-) is just 110 in binary, or 6 in decimal! The other two triples, r-- and r--, then, are just 100 and 100 in binary, or 4 and 4 in decimal! How, then, to express a pattern like rw-r--r- with numbers? Why, with 644.

Actually, this is a bit of a white lie. Because you can represent only eight possible values with three bits, these numbers (6, 4, and 4) are not actually decimal digits but "octal." So you can now tell your friends that you speak not only binary, decimal, and hexadecimal, but octal as well.

Yahoo!

| If you're not quite sure what it means to buy and sell stocks (i.e., shares of a company), surf on over to the URL below for a tutorial. |
|---|
| http://www.investopedia.com/university/stocks/ |
| You're about to implement C\$50 Finance, a Web-based tool with which you can manage portfolios of stocks. Not only will this tool allow you to check real stocks' actual prices and portfolios' values, it will also let you buy (okay, "buy") and sell (fine, "sell") stocks! ⁵ |
| Just the other day, I received the stock tip below in my inbox! |
| "Discovery Ventures Signs Letter Of Intent To Acquire The Willa Gold Deposit" |
| Let's get in on this opportunity now. Head on over to Yahoo! Finance at the URL below. |
| http://finance.yahoo.com/ |

⁴ For the curious, we're using suPHP (http://www.suphp.org/) with Apache (http://httpd.apache.org/).

⁵ Per Yahoo's fine print, "Quotes delayed [by a few minutes], except where indicated otherwise."

Type the symbol for Discovery Ventures, **DVN.V**, into the text field in that page's top-left corner and click **Get Quotes**. Odds are you'll see a table like the below.



Wow, only 27 cents per share! That must be a good thing. Anyhow, notice how Yahoo reports a stock's most recent (i.e., "Last Trade") price (\$0.27) and more. Moreover, scroll down to the page's bottom, and you should see a toolbox like the below.



Looks like Yahoo lets you download all that data. Go ahead and click **Download Data** to download a file in CSV format (i.e., as comma-separated values). Open the file in Excel or any text editor (e.g., gedit), and you should see a "row" of values, all excerpted from that table. It turns out that the link you just clicked led to the URL below.

http://download.finance.yahoo.com/d/quotes.csv?s=DVN.V&f=slldltlclohgv&e=.csv

Notice how Discovery Ventures' symbol is embedded in this URL (as the value of the HTTP parameter called $\mathfrak s$); that's how Yahoo knows whose data to return. Notice also the value of the HTTP parameter called $\mathfrak f$; it's a bit cryptic (and officially undocumented), but the value of that parameter tells Yahoo which fields of data to return to you. If curious as to what they mean, head to the URL below.

http://www.gummy-stuff.org/Yahoo-data.htm

It's worth noting that a lot of websites that integrate data from other websites do so via "screen scraping," a process that requires writing programs that parse (or, really, search) HTML for data of interest (e.g., air fares, stock prices, etc.). Writing a screen scraper for a site tends to be a

nightmare, though, because a site's markup is often a mess, and if the site changes the format of its pages overnight, you need to re-write your scraper.⁶

Thankfully, because Yahoo provides data in CSV, C\$50 Finance will avoid screen scraping altogether by downloading (effectively pretending to be a browser) and parsing CSV files instead. Even more thankfully, we've written that code for you!

In fact, let's turn our attention to the code you've been given.

Navigate your way to ~/vhosts/localhost/html and open up index.php with gedit. (Remember how?) Recall that index.php is the file that's loaded by default when you visit a URL like http://localhost/. Well, it turns out there's not much PHP code in this file. And there isn't any HTML at all. Rather, index.php "requires" config.php (which is in a directory called includes in index.php's parent directory). And index.php then calls render (a function implemented in a file called functions.php that can also be found inside of includes) in order to render (i.e., output) a template called portfolio.php (which is in a directory called templates in index.php's parent directory).

It turns out that index.php is considered a "controller," whereby its purpose in life is to control the behavior of your website when a user visits http://localhost/ (or, equivalently, http://localhost/index.php). Eventually, you'll need to add some more PHP code to this file in order to pass more than just title to render. But for now, let's take a look at portfolio.php, the template that this controller ultimately renders.

Navigate your way to ~/vhosts/localhost/templates and open up portfolio.php with gedit. Ah, there's some HTML. Of course, it's not very interesting HTML, but it does explain why your website is "under construction," thanks to the GIF referenced therein.

Now navigate your way to ~/vhosts/localhost/includes and open up config.php with gedit. Recall that config.php was required by index.php. Notice how config.php first enables display of all errors (and warnings and notices, which are less severe errors) so that you're aware of any syntactical mistakes (and more) in your code. Notice, too, that config.php itself requires two other files: constants.php and functions.php. Next, config.php calls session_start in order to enable \$_SESSION, a "superglobal" variable via which we'll remember that a user is logged in. And config.php then uses a "regular expression" (via a call to preg_match) to redirect the users to login.php anytime they visit some page other than login.php, logout.php, and register.php, assuming \$_SESSION["id"] isn't yet set. In other words, that block of code requires users to log in if they aren't logged in already (and if they aren't already at one of those three pages).

⁶ See https://manual.cs50.net/Screen_Scraping if curious as to how it can be done nonetheless.

The Even though HTTP is a "stateless" protocol, whereby browsers are supposed to disconnect from servers as soon as they're done downloading pages, "cookies" allow browsers to remind servers who they (or, really, you) are on subsequent requests for content. PHP uses "session cookies" to provide you with \$_SESSION, an associative array in which you can store any data to which you'd like to have access for the duration of some user's visit. The moment a user ends his or her "session" (i.e., visit) by quitting his or her browser, the contents of \$_SESSION\$ are lost for that user specifically because the next time that user visits, he or she will be assigned a new cookie!

Okay, now open up functions.php with gedit. Interesting, it looks like functions.php More on that file, though, in a moment. requires constants.php. functions.php also defines a bunch of functions, the first of which is apologize, which you can call anytime you need to apologize to the user (because they made some mistake). Defined next is dump, which you're welcome to call anytime you want to see the contents (perhaps recursively) of some variable while developing your site. That function is only for diagnostic purposes, though. Be sure to remove all calls thereto before submitting your work. Next in the file is logout, a function that logs users out by destroying their sessions. Thereafter is lookup, a function that queries Yahoo Finance for stocks' prices and more. More on that, though, in a bit. Up next is query, a function that executes a SQL query and then returns the result set's rows, if any. Below it is redirect, a function that allows you to redirect users from one URL to another. Last in the file is render, the function that index.php called in order to render portfolio.php. The function then "extracts" those values into the local scope (whereby a key of "foo" with a value of "bar" in \$values becomes a local variable called \$foo with a value of "bar"). And it then requires header.php followed by \$template followed by footer.php, effectively outputting all three.

In fact, navigate your way back to ~/vhosts/localhost/templates and open up header.php and footer.php in gedit. Ah, even more HTML! Thanks to render, those files' contents will be included at the top and bottom, respectively, of each of your pages. As a result, each of your pages will have access to Twitter's Bootstrap library, per the link and script tags therein. And each page will have at least four div elements, three of which have unique IDs (top, middle, and bottom), if only to make styling them with CSS easier. Even more interestingly, though, notice how header.php conditionally outputs \$title, if it is set. Remember how index.php contained the below line of code?

```
render("portfolio.php", ["title" => "Portfolio"]);
```

Well, because render calls extracts on that second argument, an array, before requiring header.php, header.php ends up having access to a variable called \$title. Neat, eh? You can pass even more values into a template simply by separating such key/value pairs with a comma, as in the below.

```
render("portfolio.php", ["cash" => 10000.00, "title" => "Portfolio"]);
```

Okay, now open up constants.php in ~/vhosts/localhost/includes (which, recall, config.php required). Suffice it to say, this file defines a bunch of constants, but you shouldn't need to change any of them.

Navigate your way back to ~/vhosts/localhost/html and open up login.php, another controller, with gedit. This controller's a bit more involved than index.php as it handles the authentication of users. Read through its lines carefully, taking note of how it how it queries the appliance's MySQL database using that query function from functions.php. That function (which we wrote) essentially simplifies use of PDO (PHP Data Objects), a library with which you

⁸http://twitter.github.com/bootstrap/

can query MySQL (and other) databases. Per its definition in functions.php, the function accepts one or more arguments: a string of SQL followed by a comma-separated list of zero or more parameters that can be plugged into that string, not unlike printf. Whereas printf uses %d, %s, and the like for placeholders, though, query simply relies on question marks, no matter the type of value. And so the effect of

```
query("SELECT * FROM users WHERE username = ?", $ POST["username"]);
```

in login.php is to replace? with whatever username has been submitted (via POST) via an HTML form. (The function also ensures that any such placeholders' values are properly escaped so that your code is not vulnerable to "SQL injection attacks.") For instance, suppose that President Skroob tries to log into C\$50 Finance by inputting his username and password. That line of code will ultimately execute the SQL statement below.

```
SELECT * FROM users WHERE username='skroob'
```

Beware, though. PHP is weakly (i.e., loosely) typed, and so functions like query can actually return different types. Indeed, even though query usually returns an array of rows (thanks to its invocation of PDO's fetchAll), it can also return false in case of errors. But, unlike SELECTS, some SQL queries (e.g., DELETES, UPDATES, and INSERTS) don't actually return rows, and so the array that query returns might sometimes be empty. When checking the return value of query for false, then, take care not to use ==, because it turns out than an empty array is == to false because of implicit casting. But an empty array does not necessarily signify an error, only false does! Use, then, PHP's === (or !==) operator when checking return values for false, which compares its operands' values and types (not just their values), as in the below (whose query unfortunately wraps on to two lines).

See http://php.net/manual/en/language.operators.comparison.php for more details.

Anyhow, notice too that <code>login.php</code> "remembers" that a user is logged in by storing his or her unique ID inside of <code>\$_SESSION</code>. As before, this controller does not contain any HTML. Rather, it calls <code>apologize</code> or renders <code>login_form.php</code> as needed. In fact, open up <code>login_form.php</code> in <code>~/vhosts/localhost/templates</code> with <code>gedit</code>. Most of that file is HTML that's stylized via some of Bootstrap's CSS classes, but notice how the HTML form therein POSTs to <code>login.php</code>. Just for good measure, take a peek at <code>apology.php</code> while you're in that directory as well. And also take a peek at <code>logout.php</code> back in <code>~/vhosts/localhost/html</code> to see how it logs out a user.

⁹http://www.php.net/manual/en/class.pdo.php

Alright, now navigate your way to \sim /vhosts/localhost/html/css and open up styles.css with gedit. Notice how this file already has a few "selectors" so that you don't have to include style attributes the elements matched by those selectors. No need to master CSS for this problem set, but do know that you should not have more than one div element per page whose id attribute has a value of top, more than one div element per page whose id attribute has a value of middle, or more than one div element per page whose id attribute has a value of bottom; an id must be unique. In any case, you are welcome to modify styles.css as you see fit.

You're also welcome to poke around ~/vhosts/localhost/html/js, which contains some JavaScript files. But no need to use or write any JavaScript for this problem set. Those files are just there in case you'd like to experiment.

Phew, that was a lot. Help yourself to a snack.

Alright, let's talk about that database we keep mentioning. So that you have someplace to store users' portfolios, the appliance comes with a MySQL database (called pset7). We've even prepopulated it with a table called users (which is why you were able to log in as President Skroob). Let's take a look.

Head back to

http://localhost/phpMyAdmin/

using Chrome <u>inside of the appliance</u> to access phpMyAdmin. Log in as John Harvard if prompted (with a username of **jharvard** and a password of **crimson**). You should then find yourself at phpMyAdmin's main page, in the top-left corner of which is that table called **users**. Click the name of that table to see its contents. Ah, some familiar folks. In fact, there's President Skroob's username and a hash of his password (which is the same as the combination to his luggage)!

Now click the tab labeled **Structure**. Ah, some familiar fields. Recall that login.php generates queries like the below.

SELECT id FROM users WHERE username='skroob'

As phpMyAdmin makes clear, this table called users contains three fields: id (the type of which is an INT that's UNSIGNED) along with username and hash (each of whose types is VARCHAR). It appears that none of these fields is allowed to be NULL, and the maximum length for each of each of username and hash is 255. A neat feature of id, meanwhile, is that it will AUTO_INCREMENT: when inserting a new user into the table, you needn't specify a value for id; the user will be assigned the next available INT. Finally, if you click Indexes (above Information), you'll see that this table's PRIMARY key is id, the implication of which is that (as expected) no two users can share the same user ID. Of course, username should also be unique across users, and so we have also defined it to be so (per the additional Yes under Unique). To be sure, we could have defined username as this table's primary key. But, for efficiency's sake, the more conventional

¹⁰ A primary key is a field with no duplicates (i.e., that is guaranteed to identify rows uniquely).

approach is to use an INT like id. Incidentally, these fields are called "indexes" because, for primary keys and otherwise unique fields, databases tend to build "indexes," data structures that enable them to find rows quickly by way of those fields.

Make sense?

| Okay, let's give each of your users some cash. Assuming you're still on phpMyAdmin's Structure |
|--|
| tab, you should see a form with which you can add new columns. Click the radio button |
| immediately to the left of After, select hash from the drop-down menu, as in the below, then |
| click Go . |



Via the form that appears, define a field called cash of type DECIMAL with a length of 65, 4, with a default value of 0.0000, and with an attribute of UNSIGNED, as in the below, then click **Save**.



If you pull up the documentation for MySQL at

http://dev.mysql.com/doc/refman/5.5/en/numeric-types.html

you'll see that the DECIMAL data type is used to "store exact numeric data values." A length of 65,4 for a DECIMAL means that values for cash can have no more than 65 digits in total, 4 of which can be to the right of the decimal point. (Ooo, fractions of pennies. Sounds like Office Space.)

Okay, return to the tab labeled **Browse** and give everyone \$10,000.00 manually.¹¹ The easiest way is to click **Check All**, then click **Change** to the right of the pencil icon. On the page that appears, change 0.0000 to 10000.0000 for each of your users, then click **Go**. Won't they be happy!

☐ It's now time to code! Let's empower new users to register.

Return to a terminal window, navigate your way to ~/vhosts/localhost/templates and execute the below. 12

cp login form.php register form.php

Then open up register_form.php with gedit and change the value of form's action attribute from login.php to register.php. Next add an additional field of type password to

 $^{^{11}}$ In theory, we could have defined cash as having a default value of 10000.000, but, in general, best to put such settings in code, not your database, so that they're easier to change.

¹² You are welcome, particularly if among those more comfortable, to stray from these filename conventions and structure your site as you see fit, so long as your implementation adheres to all other requirements.

the HTML form called confirmation so that users are prompted to input their choice of passwords twice (to discourage mistakes). Finally, change the button's text from Log In to Register and change

```
or <a href="register.php">register</a> for an account
to
or <a href="login.php">log in</a>
```

so that users can navigate away from this page if they already have accounts.

Then, using gedit, create a new file called register.php with the contents below, taking care to save it in ~/vhosts/localhost/html.

```
// configuration
require("../includes/config.php");

// if form was submitted
if ($_SERVER["REQUEST_METHOD"] == "POST")
{
    // TODO
}
else
{
    // else render form
    render("register_form.php", ["title" => "Register"]);
}

?>
```

Alright, let's take a look at your work! Bring up

```
http://localhost/login.php
```

in Chrome <u>inside of the appliance</u> and click that page's link to register.php. You should then find yourself at http://localhost/register.php. If anything appears awry, feel free to make tweaks to register_form.php or register.php. Just be sure to save your changes and then reload the page in the browser.

Of course, register.php doesn't actually register users yet, so it's time to tackle that TODO! Allow us to offer some hints.

| <pre>If \$_POST["username"] or \$_POST["password"] is empty or if \$_POST["password"]</pre> |
|--|
| does not equal \$ POST["confirmation"], you'll want to inform registrants of their error. |
| To insert a new user into your database, you might want to call |
| query("INSERT INTO users (username, hash, cash) VALUES(?, ?, 10000.00)", |
| <pre>\$_POST["username"], crypt(\$_POST["password"]));</pre> |
| though we leave it to you to decide how much cash your code should give to new users. |
| Know that query will return false if your INSERT fails (as can happen if, say, username |
| already exists). Be sure to check for false with === and not ==. |
| If, though, your INSERT succeeds, know that you can find out which id was assigned to that |
| user with code like the below. |
| <pre>\$rows = query("SELECT LAST_INSERT_ID() AS id");</pre> |
| \$id = \$rows[0]["id"]; |
| If registration succeeds, you might as well log the new user in (as by "remembering" that id |
| <pre>in \$_SESSION), thereafter redirecting to index.php.</pre> |
| |

All done with the above? Ready to test? Head back to

```
http://localhost/register.php
```

using Chrome <u>inside of the appliance</u> and try to register a new username. If you reach index.php, odds are you done good! Confirm as much by returning to phpMyAdmin, clicking once more that tab labeled **Browse** for the table called users. May that you see your new user. If not, it's time to debug!

Be sure, incidentally, that any HTML generated by register.php is valid, as by ctrl- or right-clicking on the page in Chrome, selecting **View Page Source**, highlighting and copying the source code, and then pasting it into the W3C's validator at

```
http://validator.w3.org/#validate by input
```

and then clicking **Check**. Ultimately, the **Result** of checking your page for validity via the W3C's validator should be **Passed** or **Tentatively passed**, in which case you should see a friendly green banner. Warnings are okay. Errors (and big red banners) are not. Note that you won't be able to "validate by URI" at http://validator.w3.org/#validate_by_uri, since your appliance isn't accessible on the public Internet!

Do bear in mind as you proceed further that you are welcome to play with and learn from the staff's implementation of C\$50 Finance, available at the URL below.

```
https://www.cs50.net/finance/
```

In particular, you are welcome to register with as many (fake) usernames as you would like in order to play. And you are welcome to view our pages' HTML and CSS (by viewing our source

using your browser) so that you might learn from or improve upon our own design. If you wish, feel free to adopt our HTML and CSS as your own.

But do not feel that you need copy our design. In fact, for this problem set, you may modify every one of the files we have given you to suit your own tastes as well as incorporate your own images and more. In fact, may that your version of C\$50 Finance be nicer than ours!

Okay, now it's time to empower users to look up quotes for individual stocks. Odds are you'll want to create a new controller called, say, quote.php plus two new templates, the first of which displays an HTML form via which a user can submit a stock's symbol, the second of which displays, minimally, a stock's latest price (if passed, via render, an appropriate value).

How to look up a stock's latest price? Well, recall that function called lookup in functions.php. Odds are you'll want to call it with code like the below.

```
$stock = lookup($ POST["symbol"]);
```

Assuming the value of <code>\$_POST["symbol"]</code> is a valid symbol for an actual stock, <code>lookup</code> will return an associative array with three keys for that stock, namely its <code>symbol</code>, its <code>name</code>, and its <code>price</code>. Know that you can use <code>PHP's number_format</code> function (somehow!) to format <code>price</code> to at least two decimal places but no more than four decimal places.

Of course, if the user submits an invalid symbol (for which lookup returns false), be sure to inform the user somehow. Be sure, too, that any HTML generated by your templates is valid, per the W3C's validator.

And now it's time to do a bit of design. At present, your database has no way of keeping track of users' portfolios, only users themselves.¹³ It doesn't really make sense to add additional fields to users itself in order to keep track of the stocks owned by users (using, say, one field per company owned). After all, how many different stocks might a user own? Better to maintain that data in a new table altogether so that we do not impose limits on users' portfolios or waste space with potentially unused fields.

Exactly what sort of information need we keep in this new table in order to "remember" users' portfolios? Well, we probably want a field for users' IDs (id) so that we can cross-reference holdings with entries in users. We probably want to keep track of stocks owned by way of their symbols since those symbols are likely shorter (and thus more efficiently stored) than stocks' actual names. And we probably want to keep track of how many shares a user owns of a particular stock. In other words, a table with three fields (id, symbol, and shares) sounds pretty good, but you're welcome to proceed with a design of your own. Whatever your decision, head back to phpMyAdmin and create this new table, naming it however you see fit. To create a new table, click pset7 in phpMyAdmin's top-left corner, and on the screen that appears, input a name

¹³ By "portfolio," we mean a collection of stocks (i.e., shares of companies) that some user owns.

¹⁴ Of course, you could also assign unique numeric IDs to stocks and remember those instead of their symbols. But then you'd have to maintain your own database of companies, built up over time based on data from, say, Yahoo. It's probably better (and it's certainly simpler), then, to keep track of stocks simply by way of their symbols.

for your table and some number of columns below **Create table**, then click **Go**. On the screen that appears next, define (in any order) each of your fields.

If you decide to go with three fields (namely id, symbol, and shares), realize that id should not be defined as a primary key in this table, else each user could own no more than one company's stock (since his or herid could not appear in more than one row). Realize, too, that you shouldn't let some id and some symbol to appear together in more than one row. Better to consolidate users' holdings by updating shares whenever some user sells or buys more shares of some stock he or she already owns. A neat way to impose this restriction while creating your table is to define a "joint primary key" by selecting an **Index** of PRIMARY for both id and symbol. That way, INSERT will fail if you try to insert more than one row for some pair of id and symbol. We leave it to you, though, to decide your fields' types. 15 When done defining your table, click **Save**!

Before we let users buy and sell stocks themselves, let's give some shares to President Skroob and friends at no charge. Click, in phpMyAdmin's left-hand frame, the link to users and remind yourself of your current users' IDs. Then click, in phpMyAdmin's left-hand frame, the link to your new table (for users' portfolios), followed by the tab labeled **Insert**. Via this interface, go ahead and "buy" some shares of some stocks on behalf of your users by manually inserting rows into this table. (You may want to return to Yahoo! Finance to look up some actual symbols.) No need to debit their cash in users; consider these shares freebies.

Once you've bought your users some shares, let's see what you did. Click the tab labeled **SQL** and run a query like the below, where tbl represents your new table's name.

```
SELECT * FROM tbl WHERE id = 7
```

Assuming 7 is President Skroob's user ID, that query should return all rows from tbl that represent the president's holdings. If the only fields in table are, say, id, symbol, and shares, then know that the above is actually equivalent to the below.

```
SELECT id, symbol, shares FROM tbl WHERE id = 7
```

If, meanwhile, you'd like to retrieve only President Skroob's shares of Discovery Ventures, you might like to try a query like the below.

```
SELECT shares FROM tbl WHERE id = 7 AND symbol = 'DVN.V'
```

If you happened to buy President Skroob some shares of that company, the above should return one row with one column, the number of shares. If you did not get buy any such shares, the above will return an empty result set.

Incidentally, via this **SQL** tab, you could have inserted those "purchases" with INSERT statements. But phpMyAdmin's GUI saved you the trouble.

¹⁵ If you include id in this table, know that its type should match that in users. But don't specify AUTO_INCREMENT for that field in this new table, as you only want auto-incrementation when user IDs are created for new users. And don't call your table tbl.

Alright, let's put this knowledge to use. It's time to let users peruse their portfolios! Overhaul index.php (a controller) and portfolio.php (a template) in such a way that they report each of the stocks in a user's portfolio, including number of shares and current price thereof, along with a user's current cash balance. Needless to say, index.php will need to invoke lookup much like quote.php did, though perhaps multiple times. And know that a PHP script can certainly invoke query multiple times, even though, thus far, we've seen it used in a file no more than once. And you can certainly iterate over the array it returns in a template (assuming you pass it in via render). For instance, if your goal is simply to display, say, President Skroob's holdings, one per row in some HTML table, you can generate rows with code like the below, where \$positions is an array of associative array, each of which represents a position (i.e., a stock owned).

Alternatively, you can avoid using the concatenation operator (.) via syntax like the below:

Note that, in the above version, we've surrounded the lines of HTML with double quotes instead of single quotes so that the variables within (\$position["symbol"], \$position["shares"]), and \$position["price"]) are interpolated (i.e., substituted with their values) by PHP's interpreter; variables between single quotes are not interpolated. And we've also surrounded those same variables with curly braces so that PHP realizes they're variables; variables with simpler syntax (e.g., \$foo) do not require the curly braces for interpolation. Anyhow, though commonly done, generating HTML via calls to print isn't terribly elegant. An alternative approach, though still a bit inelegant, is code more like the below.

¹⁶ It's fine to use double quotes inside those curly braces, even though we've also used double quotes to surround the entire argument to print.

Of course, before you can even pass \$positions to portfolio.php, you'll need to define it in index.php. Allow us to suggest code like the below, which combines names and prices from lookup with shares and symbols, as might be returned as \$rows from query.

Note that, with this code, we're deliberately create a new array of associative arrays (\$positions) rather than add names and prices to an existing array of associative arrays (\$rows). In the interests of good design, it's generally best not to alter functions' return values (like \$rows from query).

Now, much like you can pass a page's title to render, so can you pass these positions, as with the below.

```
render("portfolio.php", ["positions" => $positions, "title" => "Portfolio"]);
```

Of course, you'll also need to pass a user's current cash balance from index.php to portfolio.php via render as well, but we leave it to you to figure out how.

To be clear, in the spirit of MVC, though, do take care <u>not</u> to call <code>lookup</code> inside of that (or any other) template; you should only call <code>lookup</code> in controllers. Even though templates (aka views) can contain PHP code, that code should only be used to print and/or iterate over data that's been passed in (as via <code>render</code>) from a controller.

As for what HTML to generate, look, as before, to

```
https://www.cs50.net/finance/
```

for inspiration or hints. But do not feel obliged to mimic our design. Make this website your own! Although any HTML and PHP code that you yourself write should be pretty-printed (i.e., nicely indented), it's okay if lines exceed 80 characters in length. HTML that you generate dynamically (as via calls to print), though, does not need to be pretty-printed.

As before, be sure to display stocks' prices and users' cash balances to at least two decimal places but no more than four.

Incidentally, though we keep using President Skroob in examples, your code should work for whichever user is logged in.

As always, be sure that the HTML generated by index.php is valid.

And now it is time to implement the ability to sell with a controller called, say, sell.php and some number of templates. We leave the design of this feature to you. But know that you can delete rows from your table (on behalf of, say, President Skroob) with SQL like the below.

```
DELETE FROM tbl WHERE id = 7 AND symbol = 'DVN.V'
```

We leave it to you to infer exactly what that statement should do. Of course, you could try the above out via phpMyAdmin's **SQL** tab. Now what about the user's cash balance? Odds are, your user is going to want the proceeds of all sales. So selling a stock involves updating not only your table for users' portfolios but users as well. We leave it to you to determine how to compute how much cash a user is owed upon sale of some stock. But once you know that amount (say, \$500), SQL like the below should take care of the deposit (for, say, President Skroob).¹⁷

```
UPDATE users SET cash = cash + 500 WHERE id = 7
```

It's fine, for simplicity, to require that users sell all shares of some stock or none, rather than only a few. Needless to say, try out your code by logging in as some user and selling some stuff. You can always "buy" it back manually with phpMyAdmin.

As always, be sure that your HTML is valid!

Now it's time to support actual buys. Implement the ability to buy, with a controller called, say, buy.php and some number of templates.¹⁸ The interface with which you provide a user is entirely up to you, though, as before, feel free to look to

https://www.cs50.net/finance/

¹⁷ Of course, if the database or web server happens to die between this DELETE and UPDATE, President Skroob might lose out on all of that cash. You need not worry about such cases! It's also possible, because of multithreading and, thus, race conditions, that a clever president could trick your site into paying out more than once. You need not worry about such cases either! Though, if you're so very inclined, you can employ SQL transactions (with InnoDB tables). See http://dev.mysql.com/doc/refman/5.5/en/innodb.html for reference.

¹⁸ As before, you need not worry about interruptions of service or race conditions.

for inspiration or hints. Of course, you'll need to ensure that a user cannot spend more cash than he or she has on hand. And you'll want to make sure that users can only buy whole shares of stocks, not fractions thereof. For this latter requirement, know that a call like

```
preg match("/^\d+$/", $ POST["shares"])
```

will return true if and only if \$ POST["shares"] contains a non-negative integer, thanks to its use of a regular expression. See http://www.php.net/preq match for details. Take care to apologize to the user if you must reject their input for any reason. In other words, be sure to perform rigorous error-checking. (We leave to you to determine what needs to be checked!)

When it comes time to store stocks' symbols in your database table, take care to store them in uppercase (as is convention), no matter how they were inputted by users, so that you don't accidentally treat, say, dvn.v and DVN.V as different stocks. Don't force users, though, to input symbols in uppercase.

Incidentally, if you implemented your table for users' portfolios as we did ours (with that joint primary key), know that SQL like the below (which, unfortunately, wraps onto two lines) will insert a new row into table unless the specified pair of id and symbol already exists in some row, in which case that row's number of shares will simply be increased (say, by 10).

```
INSERT INTO table (id, symbol, shares) VALUES(7, 'DVN.V', 10)
   ON DUPLICATE KEY UPDATE shares = shares + VALUES(shares)
```

As always, be sure to bang on your code. And be sure that your HTML is valid!

| Alright, so your users can now buy and sell stocks and even check their portfolio's value. But they have no way of viewing their history of transactions. |
|---|
| Enhance your implementations for buying and selling in such a way that you start logging transactions, recording for each: |
| □ Whether a stock was bought or sold. □ The symbol bought or sold. □ The number of shares bought or sold. |

The number of shares bought or sold. The price of a share at the time of transaction.

The date and time of the transaction.

Then, by way of a controller called, say, history.php and some number of templates, enable users to peruse their own history of transactions, formatted as you see fit. Be sure that your HTML is valid!

Phew. Glance back at index.php now and, if not there already, make that it somehow links to, at least, buy.php, history.php, logout.php, quote.php, and sell.php (or their equivalents) so that each is only one click away from a user's portfolio!

| | And now the icing on the cake. Only one feature to go, but you get to choose. Implement at least one (1) of the features below. You may interpret each of the below as you see fit; we leave all design decisions to you. Just take care to make clear to your TF (as via an appropriately named hyperlink in index.php) which feature you tackled. And be sure that your HTML is valid. |
|--------------------------|--|
| | □ Empower users (who're already logged in) to change their passwords. □ Empower users who've forgotten their password to reset it (as by having them register with an email address so that you can email them a link via which to do so). □ Email users "receipts" anytime they buy or sell stocks. □ Empower users to deposit additional funds. |
| | For tips on how to send email programmatically, see: |
| | https://manual.cs50.net/Sending_Mail |
| Sanit | y Checks. |
| impro just s list! | re you consider this problem set done, best to ask yourself these questions and then go back and ove your code as needed! Do not consider the below an exhaustive list of expectations, though, some helpful reminders. The checkboxes that have come before these represent the exhaustive To be clear, consider the questions below rhetorical. No need to answer them in writing for us, all of your answers should be "yes!" |
| | Is the HTML generated by all of your PHP files valid according to validator.w3.org? Do your pages detect and handle invalid inputs properly? Are you recording users' histories of transactions properly? Did you add one (1) additional feature of your own? Did you choose appropriate data types for your database tables' fields? Are you displaying any dollar amounts to at least two decimal places but no more than four? Are you storing stocks' symbols in your table(s) in uppercase? |
| | ways, if you can't answer "yes" to one or more of the above because you're having some trouble, rn to cs50.net/discuss! |

How to Submit.

In order to submit this problem set, you must first execute a command in the appliance and then submit a (brief) form online.

☐ Open a terminal window (as via Menu > Programming > Terminal or within gedit) then execute

update50

to ensure you have the latest release of the appliance. Then execute:

cd ~/vhosts/localhost

And then execute:

ls

At a minimum, you should see html, includes, and templates. If not, odds are you skipped some step(s) earlier! Next execute

```
mysqldump -u jharvard -p pset7 > pset7.sql
```

in order to "dump" your MySQL database to a file called pset7.sql (so that we can re-create it on our end). Input a password of **crimson** if prompted, then confirm that pset7.sql exists with ls.

Then execute

submit50 ~/vhosts/localhost

and follow the on-screen instructions. If prompted for an "endpoint," input apps.cs50.net. If prompted for a "submit key" (as you were a few weeks back), visit https://apps.cs50.net/settings/submit, logging in if prompted, then click the red button, then highlight and copy your submit key, and then paste it into your terminal window, as via Edit > Paste. (If pasting doesn't seem to work, simply type it out carefully!) Your submit key should be cached by the appliance so that you shouldn't have to input it again if you re-submit this problem set.

As always, that command will essentially upload your entire ~/vhosts/localhost directory to CS50's servers, where your TF will be able to access it. The command will inform you whether your submission was successful or not. And you may inspect your submission at cs50.net/submit.

You may re-submit as many times as you'd like; we'll grade your most recent submission. But take care not to submit after the problem set's deadline, lest you spend a late day unnecessarily or risk rejection entirely.

If you run into any trouble at all, let us know via cs50.net/discuss and we'll try to assist! Just take care to seek help well before the problem set's deadline, as we can't always reply right away!

☐ Head to the URL below where a short form awaits:

https://www.cs50.net/psets/7/

Once you have submitted that form (as well as your source code), you are done!

This was Problem Set 7, your last!